

United States Bankruptcy Court  
Delaware

In re: **W. R. Grace & Co., et al.,**  
Case No. **01-01139 et al. (Jointly Administered under Case No. 01-01139)**

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee:

**Fair Harbor Capital, LLC  
As assignee of Artic Dry Ice**

Name of Transferor:

**Artic Dry Ice**

Name and Address where notices to transferee should be sent:

**Fair Harbor Capital, LLC  
Ansonia Finance Station  
PO Box 237037  
New York, NY 10023**

Court Claim # (if known): **none**

Amount of Claim: **\$1,509.20**

Date Claim Filed:

Name and Address of Transferor:

**Artic Dry Ice  
Hal Sterner  
Attn: Ste B&C  
7504 Connelley Drive  
Hanover, MD 21076**

Phone: 212 967 4035

Phone:

Last Four Digits of Acct #: n/a

Last Four Digits of Acct #: n/a

Name and Address where transferee payments should be sent (if different from above):

Phone: n/a

Last Four Digits of Acct #: n/a

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Isi/Fredric Glass

Transferee/Transferee's Agent

Date: September 2, 2009

*Penalty for making a false statement: Fine of up to \$500,000 or Imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

United States Bankruptcy Court  
Delaware

In re: W. R. Grace & Co., et al.,  
Case No. 01-01139 et al. (Jointly Administered under Case No. 01-01139)

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

**Claim No. none (if known)**

was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on September 2, 2009.

**Name of Transferee:**

Fair Harbor Capital, LLC  
As assignee of Artic Dry Ice

**Name of Alleged Transferor:**

Artic Dry Ice

Fair Harbor Capital, LLC  
Ansouia Finance Station  
PO Box 237037  
New York, NY 10023

Name and Address of Alleged  
Transferor:

Artic Dry Ice  
Hal Sterner  
Attn: Ste B&C  
7504 Connelley Drive  
Hanover, MD 21076

**~DEADLINE TO OBJECT TO TRANSFER~**

The transferor of claim named above is advised that this Notice of Transfer of Claim Other than for Security has been filed in the clerk's office of this court as evidence of the transfer. Objection must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

Clerk of the Court

United States Bankruptcy Court  
District of Delaware

In re: X  
W. R. Grace & Co., et al.  
Debtors : Chapter 11  
Case No. 01-01130-ml, (Jointly Administered Under Case No. 01-01139)  
Amount

X  
TRANSFER OF CLAIM OTHER THAN FOR SECURITY AND WAIVER OF NOTICE

Bankruptcy Rule 3001(e)

PLEASE TAKE NOTICE that the scheduled claim of ARCTIC DRY ICE ("Transferor") against the Debtor(s) in the amount of \$2,457.35, as listed within Schedule F of the Schedule of Assets and Liabilities filed by the Debtor(s), and all claims (including without limitation the Proof of Claim, if any, identified below) and Transferee's rights to receive all interest, penalties, cure payments that it may be entitled to receive on account of the assumption of any executory contract or lease related to the Claim and fees, if any, which may be paid with respect to the Claim and all other claims, causes of action against the Debtor, its affiliates, any guarantor or other third party, together with voting and other rights and benefits arising from, under or relating to any of the foregoing, and all cash, securities, instruments and other property which may be paid or issued by Debtor in satisfaction of the Claim of Transferor or have been transferred and assigned other than for security by Fair Harbor Capital, LLC ("Transferee") in consideration of the assumption of the Transferee on this document is evidence of the Transfer of the claim and all rights and benefits of Transferor relating to the Claim. The Claim is assumed on an unsecured basis by Transferee by Debtor and this transfer shall be deemed an absolute and unconditional transfer of the Claim for the purpose of collection and shall not be deemed to create a security interest. Please note that Fair Harbor Capital, LLC is not obligated to file any application, motion, Proof of Claim or other document with the Bankruptcy Court with regard to your claim.

I, the undersigned Transferee of the above-described claims, hereby assign and transfer my claims and all rights thereto under to the Transferee upon terms as set forth in cover letter received, I represent and warrant that the claim is not less than \$2,457.35 and has not been previously objected to, sold, or satisfied. Upon notification by Transferee, I agree to reimburse Transferee a pro-rata portion of the purchase price if the claim is reduced, objected to, or disallowed in whole or part by the Debtor, the Court, or any other party and Transferee represents and warrants that there are no offsets or defenses or pre-emptive payments that have been or may be asserted by or on behalf of Debtor or any other party to reduce the amount of the Claim or to impair its value.

A Proof of Claim has not been filed in the Proceedings (and a true copy of such Proof of Claim is attached to this Assignment). If the Proof of Claim amount differs from the Claim amount set forth above, Transferee shall nevertheless be deemed the owner of the Proof of Claim subject to the terms of this Agreement and shall be entitled to identify itself as owner of such Proof of Claim on the records of the Court.

In the event the Claim is ultimately allowed in an amount in excess of the amount purchased herein, Transferee is hereby deemed to sell to Transferee, and, at Transferee's option only, Transferee hereby agrees to purchase, the balance of said Claim at the same percentage of claim paid hereby not to exceed twice the Claim amount specified above. Transferee shall remit such payment to Transferee upon Transferee's satisfaction that the Claim has been allowed in the higher amount and is not subject to any objection by the Debtor.

I, the undersigned Transferee hereby authorize Transferee to file a notice of transfer pursuant to Rule 3001 (e) of the Federal Rules of Bankruptcy Procedure ("FRBP"), with respect to the Claim, while Transferee performs its due diligence on the Claim, Transferee, at its sole option, may subsequently transfer the Claim back to Transferor if due diligence is not satisfactory. In Transferee's sole and absolute discretion pursuant to Rule 3001 (e) of the FRBP. In the event Transferee transfers the Claim back to Transferor or withdraws the transfer, at such time both Transferee and Transferee release each other of all and any obligation or liability regarding this Assignment of Claim. Transferee hereby acknowledges and consents to all of the terms set forth in this Transfer of Claim and hereby waives (i) its right to raise any objection hereto, and (ii) its right to receive notice pursuant to Rule 3001 (e) of the FRBP. Transferee hereby acknowledges that Transferee may at any time reassign the Claim, together with all right, title and interest of Transferee in and to this Transfer of Claim. All representation and warranties made herein shall survive the execution and delivery of this Transfer of Claim and any such re-assignment.

Other than stated above, Transferee assumes all risks associated with debtor's ability to distribute funds. Transferee agrees to deliver to Fair Harbor Capital, LLC any correspondence or payments received subsequent to the date Transferee signs this Agreement. The clerk of the court is authorized to change the address regarding the claim of the Transferee to that of the Transferee listed below. If Transferee fails to negotiate the distribution check issued to Transferee on or before ninety (90) days after issuance of such check, then Transferee shall void the distribution check, the amount of each attributable to such check shall be deposited in Transferee's bank account, and Transferee shall be automatically deemed to have waived the Claim.

This Transfer of Claim shall be governed by and construed in accordance with the laws of the State of New York. Any action arising under or relating to this Assignment of Claim may be brought in any State or Federal court located in the State of New York, and Transferee consents to and consents personal jurisdiction over Transferee by such court or courts and agrees that service of process may be upon Transferee by mailing a copy of said process to Transferee at the address set forth in this Assignment of Claim, and in any action hereunder Transferee waives the right to demand a trial by jury. Transferee acknowledges that, in the event that the Debtor's bankruptcy case is dismissed or converted to a case under Chapter 7 of the Bankruptcy Code and Transferee has paid for the Claim, Transferee shall immediately remit to Transferee all monies paid by Transferee in regard to the Claim and ownership of the Claim shall revert back to Transferee.

TRANSFEROR:  
ARCTIC DRY ICE  
Attn: SPC, B&G  
7504 CONNELLY DR.  
HANOVER, MD 21076  
Print Name: Hal Steiner Title: CREDIT MGR

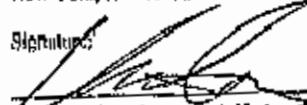
Signature: Hal Steiner Date: 9/01/09  
Updated Address (if changed): \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

15 15-200-026

Phone FAF

TRANSFeree:  
Fair Harbor Capital, LLC  
1841 Broadway, Suite 1007  
New York, NY 10023

Signature:



Printed Name: Member Fair Harbor Capital, LLC  
Victor Kaus  
Orsch.

VICTOR - Please use my address on my e-mail  
as an updated address